

WHERE TECHNOLOGY MEETS MORTGAGES

INTEGRATED SOURCING LENDER INTEGRATION POPULATED APP FORMS GENERATE KFIS + EOR CASE TRACKING DOCUMENT UPLOAD 24/7 ACCESS AND MORE!



AToMTogether

AToMTogether is the only resource you'll need for placing, sourcing and tracking your specialist lending cases.

Here's why...

- Track all your cases from simple enquiries all the way through to completed applications.
- Integrated sourcing across our entire panel of specialist lenders, Residential, BTLs, Ex-pats and more! We've built in combined sourcing as well.
- The ability to generate both KFI's and Evidence of research for any and all products that your enquiries may source.
- Case workflows mean you can keep up to date with your applications and where they are by just logging in.
- Changing lender? No problem, once the information has been inputted once, you can switch lenders with ease as well as copying the case for your clients second / third or fourth applications.
- Pre-populated application forms for each of our lenders will save you time and energy.
- Integrated with lenders allowing for a quick and simple DIP decision in minutes.
- 24/7 access allows you to check the status of your case whenever you want, wherever you are.
- Lender integration allowing you to receive a full lender DIP response from just one input.
- Instant updates keep you informed whenever your case progresses.

Registration

Getting access to **AToMTogether** is as **quick** and **easy** as using the system itself.



A Top Mogether

Go to www.atomtogether.co.uk

Press the **REGISTER** button in the centre of the screen.

Fill in your details and submit.

You can now log in to **AToMTogether** and begin placing and sourcing your cases. No need to wait for confirmation emails just get going immediately!

A ToM ogether

01 Using **AToM** Together

This is your AToMTogether Home screen.



Highlighted in Red:

- Your Dashboard, where you can track all your **AToMTogether** statistics, manage cases and check your AT mailbox.
- Your case overview where you can view, enter and check the status of your, DIPs and Applications.
- O The **AToMTogether** reset button, this brings you back to the home screen from wherever you are in **AToMTogether** and also acts as reset if your session times-out.

Case Overview and Submitting Cases

This is the case overview screen: Here you can see all your cases with AToM.



- You can filter your cases by their status using the tabs highlighted at the top of the screen.
- Using these tabs you can also submit new cases in your personal timeline.
- If you wish to source products, generate KFIs, or for AToM to package a case to a lender, please submit a DIP.
- The new enquiry or new DIP button will appear at the bottom of the screen and look like this:

+ New DIP





05 Generating Pre-Populated Application Forms

A ToM

Thank you for applying for a mortgag To move to Formal Mortgage Offer, we require this appl complete any of the sections, your broker will be happy

AToM (All Types of Mortg

1. BROKER PARTNER DETAILS

PLICATION DETAILS e of: DEMC



Sourced P





01403 27 26 25

atomtogether.co.uk



Approved packager for.

